



Pasco County Schools

Kurt S. Browning, Superintendent of Schools

7227 Land O' Lakes Boulevard • Land O' Lakes, Florida 34638

The following is a listing of representatives authorized to market 403(b) and 457(b) products to the employees of the District School Board of Pasco County. All representatives and investment companies are required to abide by solicitation guidelines set forth by the Board.

REV 01/19/2023

Company	Aspire (PCS Retirement)	Equitable (AXA) Financial	National Life Group	Voya Financial
Supervising Agent	Matthew Drummond	Scott Angle	Ray McCarthy	Keista Ransom
Phone	267-780-3344	813-466-3150	904-466-1360	813-541-1213
Representatives	Sara Scholl	Scott Angle Ryan Leu Chelsea Brown- Hoagland Ryan Cheesman		L. Scott Mitchell Annalea Gray Ronald Wright Allan Dickson Diane Petitta Ryan DeWitt
Company	Lincoln Investment	Suncoast Credit Union	AIG Retirement (VALIC)	
Supervising Agent	Gary Cucchi	Nate McCardell	Chris Brown	
Phone	813-600-3268	813-280-4443	813-269-3362	
Representatives	Michael Smith Steven Guillen Ruben Rotenberger Nathan Gerger Curt Matson Christian Islay Richard Sharpe Lee Barnard Michelle Engle	Christopher Colon Joshua Ferguson Lucas Legler Jonathan Marler Pierre Momplaisir Michael Varon Russel Toms Franco Biasi	Joseph DelGuidice Bethany Lancaster Mads Anderson Kristy Philippe	
Company	MidAmerica Special Pay Plan			
Phone	855-329-0097			
Company	MidAmerica FICA Alternative Plan			
Phone	800-430-7999			

Investment companies and/or representatives not included on this list are not permitted to market 403(b) or 457(b) products at any Pasco County school or work location.

Please instruct representatives not included on this list to contact Michael Cook in the Retirement Services Department at (813) 794-2160.

Horace Mann and Ameriprise have been Grandfathered for ongoing deductions (No New Accounts)

For assistance with plan transactions such as transfers, rollovers or distribution of funds contact your Investment Company representative.

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